



FOR YOUTH DEVELOPMENT®  
FOR HEALTHY LIVING  
FOR SOCIAL RESPONSIBILITY

# FOR THE FUTURE

## Sample bequest language to make gifts to the endowment fund

Thank you for considering leaving your legacy with the children, families and seniors served by the YMCA! To help you carry out this decision, below is some sample bequest language that you can include in your estate plans.

To Volusia Flagler Family YMCA, restricted to the general endowment fund:

"I give to Volusia Flagler Family YMCA, a Florida corporation, DeLand, Florida, the sum of \$\_\_\_\_\_ (or \_\_\_\_\_ percent of the remainder of my estate) to be deposited in the YMCA's endowment fund. The income shall be used to benefit said YMCA in such manner as the board of directors thereof may direct."

Restricted for a particular purpose:

"I give to Volusia Flagler Family YMCA, a Florida corporation, DeLand, Florida, the sum of \$\_\_\_\_\_ (or \_\_\_\_\_ percent of the remainder of my estate) to be deposited in the YMCA endowment fund. The income shall be used for support of \_\_\_\_\_. If, after \_\_\_ years, in the judgment of the board of directors, such use is no longer available or appropriate, the board may apply the income to another use consistent with the purposes of the YMCA."

When a donor wishes to place a restriction upon the use of the gift or bequest to the endowment fund for a specific program, it is suggested that the legal instrument empower the YMCA's board of directors, after a certain number of years (such as 10, 15, or 20), to evaluate the restriction. If the original purpose for which the gift was made is no longer relevant, we suggest that you allow the board to re-designate its purpose to an appropriate alternate use. This will ensure that your planned gift will always be used to meet our community's needs, which change from time to time.

**VOLUSIA FLAGLER FAMILY YMCA**

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DeLand, FL 32724  
386-738-9622 ext. 303

Our mission is to put Christian principles into practice through programs that build healthy spirit, mind and body for all.